1 Name of Listed Entity: VALUE INDUSTRIES LIMITED

2 Scrip Code/Name of Scrip/Class of Security: Scrip Code: BSE - 500945 NSE - VALUEIND Name of Scrip: VALUE INDUSTRIES LIMITED

Class of Security: Equity

3 Share Holding Pattern Filed under: Reg. 31(1)(b) for the Quarter ended on 31st March, 2016

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes | No |
|---|--|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| 4 | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | ✓ |

⁵ The tabular format for disclosure of holding of specified securities is as follows:-

| Table I - Sun | ble I - Summary Statement holding of specified securities: | | | | | | | | | | | | | | | | |
|---------------|--|--------------|----------------|--------------|---------------|-------------------|--------------------|----------------------------------|-------------------|---------------|---------------|---------------------|-----------|--------------|-----------------------------|----------------|---------------|
| | | | | | | | | | | | | | | | | | |
| Category | Category of Shareholder | Nos. of | No. of fully | No. of | No. of shares | Total Nos. shares | Shareholding as | Number of Votin | ng Rights held in | each class of | No. of Shares | Shareholding as a % | Number of | of Locked in | Number of Shares Pledged or | | Number of |
| (I) | (II) | Shareholders | paid up equity | partly paid- | underlying | held | a % of total no. | securities | | | Underlying | assuming full | sh | ares | otherwise encumbered | | equity shares |
| | | (III) | shares held | up equity | Depository | (VII) = | of shares | | | | Outstanding | conversion of | (| XII) | (XIII) | | held in |
| | | . , | (IV) | shares held | Receipts | (IV)+(V)+(VI) | (calculated as per | ` ' | | | convertible | convertible | ` | | , , | dematerialized | |
| | | | ` ' | (V) | (VI) | () () () | SCRR, 1957) | | | | securities | securities (as a | | | | | form |
| | | | | (-) | () | | (VIII) | 1 | | | (including | percentage of | | | | | (XIV) |
| | | | | | | | As a % of | No of Voting Rights Total as a % | | Warrants) | diluted share | No. As a % of | | No. | As a % of | () | |
| | | | | | | | (A+B+C2) | Class (Equity) | Total | of (A+B+C) | (X) | capital) | (a) | total shares | | total shares | |
| | | | | | | | (ATDTC2) | olass (Equity) | Total | OI (A+b+C) | (//) | (XI)=(VII)+(X) | (a) | held | (a) | held | · |
| | | | | | | | | | | | | | | neid | | | |
| (4) | D 1 0D 1 0 | 04 | 4 00 00 404 | | | 4 00 00 40/ | 47.77 | 4 00 00 40/ | 4 00 00 40/ | 47.77 | | as a % of (A+B+C2) | | (b) | | (b) | 4 00 00 40/ |
| | Promoter &Promoter Group | 21 | 1,83,22,406 | | - | 1,83,22,406 | | 1,83,22,406 | 1,83,22,406 | 46.76 | | 46.76 | - | - | | - | 1,83,22,406 |
| (B) | Public | 66,530 | 2,08,63,269 | - | - | 2,08,63,269 | 53.24 | 2,08,63,269 | 2,08,63,269 | 53.24 | - | 53.24 | - | - | N.A | NA NA | 1,65,04,223 |
| (C) | Non Promoter-Non Public | - | | - | | - | - | | | | • | | - | - | NA | N/ | |
| (C1) | Shares Underlying DRs | - | - | - | - | - | NA | - | - | - | - | - | - | - | NA | N/ | - |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | | - | - | NA | N/ | - |
| | TOTAL | 66,551 | 3,91,85,675 | - | - | 3,91,85,675 | 100.00 | 3,91,85,675 | 3,91,85,675 | 100.00 | - | 100.00 | - | - | - | N/ | 3,48,26,629 |

| Table II - Statement showing shareholding pattern of the Promote | r and Promoter G | Group: | | | | | | | | | | | | | | | |
|--|------------------|-------------|----------------|--------------|----------------|---------------------|-------------------|----------------|------------------|------------|---------------|-----------------------|---------|--|--------------|---------------|----------------|
| Category and Name of the Shareholders | PAN | No. of | No of fully | Dortly pold | Nos. of shares | Total Nos. shares | Shareholding % | Number of V | oting Rights he | ld in oach | No. of Shares | Shareholding as a | Numbers | of Locked in | Number of Sh | arec pledas d | Number of |
| | | | | Partly paid- | | | | | | ia in each | | | | | | | |
| (1) | (II) | Shareholder | paid up equity | up equity | underlying | held | calculated as per | cia | ss of securities | | Underlying | % assuming full | | ares | or otherwise | | equity shares |
| | | (III) | shares held | shares held | Depository | (VII = IV + V + VI) | SCRR, 1957 As a | | (IX) | | Outstanding | conversion of | () | KII) | (XI | II) | held in |
| | | | (IV) | (V) | Receipts | | % of (A+B+C2) | | | | convertible | convertible | | | | | dematerialized |
| | | | | | (VI) | | (VIII) | | | | securities | securities (as a | | | | | form |
| | | | | | | | | | | | (including | percentage of | | | | | (XIV) |
| | | | | | | | | No of Voti | ina Riahts | Total as a | Warrants) | diluted share | No of | As a % of | No of shares | As a % of | |
| | | | | | | | | Class (Equity) | Total | % of Total | (X) | capital) | shares | total shares | (a) | total shares | |
| | | | | | | | | ciass (Equity) | TOTAL | Voting | | (XI) = (VII) + (X) as | (a) | held | (a) | held | |
| | | | | | | | | | | rights | | a % of A+B+C2 | (a) | (b) | | (b) | |
| (1) INDIAN | | | | | | | | | | | | | | (-) | | (-/ | |
| (a) Individuals/ Hindu Undivided Family | | | | | | | | | | | | | | 1 | | | |
| 1 RAJKUMAR NANDLAL DHOOT | AANPD5595Q | 1 | 9.03.742 | | | 9.03.742 | 2.31 | 9.03.742 | 9.03.742 | 2.31 | | 2.31 | | † | 1 | t | 9.03.742 |
| 2 VENUGOPAL NANDLAL DHOOT | AANPD5594R | 1 | 2,365 | | - | 2.365 | 0.01 | 2.365 | 2.365 | 0.01 | | 0.01 | | <u> </u> | - | <u> </u> | 2.365 |
| 3 PRADIPKUMAR NANDLAL DHOOT | AANPD5594R | 1 | 2,428 | | <u> </u> | 2,303 | 0.01 | 2,303 | 2,303 | 0.01 | - | 0.01 | | | † | t | 2,428 |
| 4 KESHARBAI NANDLAL DHOOT | AASPD0324J | 1 | 1.11.276 | | - | 1.11.276 | 0.28 | 1.11.276 | 1.11.276 | 0.01 | | 0.01 | | <u> </u> | - | <u> </u> | 1.11.276 |
| 5 ANIRUDHA VENUGOPAL DHOOT | ABJPD6209J | 1 | 5,57,600 | | <u> </u> | 5.57.600 | 1.42 | 5,57,600 | 5.57.600 | 1.42 | - | 1.42 | | | † | t | 5,57,600 |
| 6 NAMRATA RAJKUMAR DHOOT | AHVPD9704C | 1 | 130 | | - | 130 | 0.00 | 130 | 130 | 0.00 | | 0.00 | | <u> </u> | - | <u> </u> | 130 |
| 7 TANUSHREE BIYANI | AKAPD6470B | 1 | 130 | | - | 130 | 0.00 | 130 | 130 | 0.00 | | 0.00 | | <u> </u> | - | <u> </u> | 130 |
| 8 RAMABAI VENUGOPAI DHOOT | AASPD0318C | 1 | 2.57.750 | | - | 2.57.750 | 0.66 | 2.57.750 | 2.57.750 | 0.66 | | 0.66 | | <u> </u> | - | <u> </u> | 2.57.750 |
| 9 SUSHMABAI RAJKUMAR DHOOT | AAXPD3645B | 1 | 1.66.797 | | - | 1,66,797 | 0.43 | 1.66.797 | 1,66,797 | 0.43 | | 0.43 | | <u> </u> | - | <u> </u> | 1,66,797 |
| 10 AKSHAY RAJKUMAR DHOOT | ALVPD6201G | 1 | 1.86.917 | | - | 1,86,917 | 0.43 | 1.86,917 | 1,86,917 | 0.43 | | 0.48 | | <u> </u> | - | <u> </u> | 1,86,917 |
| 11 SAURABH PRADIPKUMAR DHOOT | AHVPD9706A | 1 | 1.03.470 | | - | 1,03,470 | 0.46 | 1.03.470 | 1,03,470 | 0.46 | | 0.46 | | <u> </u> | - | <u> </u> | 1.03.470 |
| TI SAUKABITI KADII KUWAK BITOOT | ATTVI D7700A | | 1,03,470 | | | 1,03,470 | 0.20 | 1,03,470 | 1,03,470 | 0.20 | _ | 0.20 | | | - | 1 | 1,03,470 |
| (b) CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | | | _ | _ | _ | _ | _ | _ | _ | | _ | | | <u> </u> | | _ | _ |
| (c) FINANCIAL INSTITUTIONS/BANKS | | | _ | _ | _ | _ | _ | _ | _ | | _ | _ | | l | | l | _ |
| (d) ANY OTHER (PROMOTER GROUP COMPANIES) | | | | | | | | - | | | | _ | | 1 | | 1 | |
| 1 VIDEOCON INDUSTRIES LIMITED | AABCV4012H | 1 | 19.71.973 | _ | _ | 19.71.973 | 5.03 | 19.71.973 | 19.71.973 | 5.03 | | 5.03 | - | <u> </u> | | - | 19.71.973 |
| 2 DOME-BELL ELECTRONICS INDIA PRIVATE LIMITED | AAACD6266G | 1 | 44.98.495 | _ | _ | 44.98.495 | 11.48 | 44.98.495 | 44.98.495 | 11.48 | | 11.48 | - | <u> </u> | | - | 44.98.495 |
| 3 GREENFIELD APPLIANCES PRIVATE LIMITED | AAACK2400R | 1 | 11,27,672 | _ | _ | 11,27,672 | 2.88 | 11,27,672 | 11,27,672 | 2.88 | | 2.88 | - | <u> </u> | | - | 11,27,672 |
| 4 FORCE APPLIANCES PRIVATE LIMITED | AABCP0842M | 1 | 12.00.000 | - | - | 12.00.000 | 3.06 | 12.00.000 | 12.00.000 | 3.06 | | 3.06 | - | - | - | - | 12.00.000 |
| 5 WALUJ COMPONENTS PRIVATE LIMITED | AABCP0027G | 1 | 26,06,478 | - | - | 26,06,478 | 6.65 | 26,06,478 | 26,06,478 | 6.65 | - | 6.65 | - | - | - | - | 26,06,478 |
| 6 VIDEOCON REALTY AND INFRASTRUCTURES LIMITED | AAACV2303E | 1 | 300 | - | - | 300 | 0.00 | 300 | 300 | 0.00 | - | 0.00 | | - | - | - | 300 |
| 7 SOLITAIRE APPLIANCES PRIVATE LIMITED | AABCV0807C | 1 | 10,27,672 | - | - | 10,27,672 | 2.62 | 10,27,672 | 10,27,672 | 2.62 | - | 2.62 | | - | - | - | 10,27,672 |
| 8 SYNERGY APPLIANCES PRIVATE LIMITED | AAACR1840E | 1 | 10,27,672 | - | - | 10,27,672 | 2.62 | 10,27,672 | 10,27,672 | 2.62 | , | 2.62 | - | - | - | - | 10,27,672 |
| 9 PLATINUM APPLIANCES PRIVATE LIMITED | AAACD5538M | 1 | 10,27,672 | - | - | 10,27,672 | 2.62 | 10,27,672 | 10,27,672 | 2.62 | , | 2.62 | - | - | - | - | 10,27,672 |
| 10 CE INDIA LIMITED | AACCV7778F | 1 | 15,41,867 | - | - | 15,41,867 | 3.93 | 15,41,867 | 15,41,867 | 3.93 | 1 | 3.93 | - | - | - | - | 15,41,867 |
| SUB-TOTAL (A)(1) | | 21 | 1,83,22,406 | - | - | 1,83,22,406 | 46.76 | 1,83,22,406 | 1,83,22,406 | 46.76 | - | 46.76 | - | - | 0 | 0.00 | 1,83,22,406 |
| | | | | | | | | | | | | | | | | | |
| (2) FOREIGN | | - | - | - | - | - | - | - | - | - | | - | - | - | - | - | - |
| (a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| INDIVIDUALS) | | | | | | | | | | | | | |] | | | |
| (b) GOVERNMENT | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) INSTITUTIONS | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) FOREIGN PORTFOLIO INVESTOR | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (f) ANY OTHER (SPECIFY) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUB-TOTAL (A)(2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | | | | | | | | | | | - | | <u> </u> | | ļ | |
| TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER | | 21 | 1,83,22,406 | - | - | 1,83,22,406 | 46.76 | 1,83,22,406 | 1,83,22,406 | 46.76 | - | 46.76 | - | - | 0 | 0 | 1,83,22,406 |
| GROUP (A) = $(A)(1) + (A)(2)$ | | | | | | | | | | | | | | l | | l | |

| Category & Name of the Shareholders | PAN | Nos. of | No of fully | Partly paid-up | Nos. of shares | Total nos. shares | Shareholding % | Number of Votin | g Rights held in | each class of | No of Shares | Total | Number of Lo | cked in shares | Number of Sh | Number of | |
|---|-------------|-------------|----------------|----------------|----------------|-------------------|-------------------------|-----------------|---|---------------|--------------|--------------------|--------------|-----------------|----------------------|------------------|----------------|
| (1) | (II) | Shareholder | paid up equity | equity shares | underlying | held | calculated as per | | securities | | Underlying | shareholding, as a | 0 | (II) | otherwise encumbered | | equity shares |
| | | (III) | shares held | held | Depository | VII = IV + V + VI | SCRR, 1957 As a % of | (IX) | | | Outstanding | % assuming full | | | (| XIII) | held in |
| | | | (IV) | (V) | Receipts | | | | | | convertible | conversion of | Ī | | | | dematerialized |
| | | | | | (VI) | | (A + B + C2) | | | | securities | convertible | | | | | form |
| | | | | | | | VIII | | | | (including | securities (as a | | | | | (XIV) |
| | | | | | | | | No of Votin | a Piahts | Total as a % | Warrants) | percentage of | No | As a % of total | No. (Not | As a % of total | + |
| | | | | | | | | Class (Equity) | Total | of Total | (X) | diluted share | (a) | shares held | applicable) | shares held (Not | |
| | | | | | | | | ciass (Equity) | | Voting rights | | capital) (XI) | (-) | (b) | (a) | applicable) | |
| | | | | | | | | | | | | (XI) | | (-) | (-) | (b) | |
| 1 INSTITUTIONS | | | | | | | | | | | | | | | | NA | |
| (a) MUTUAL FUNDS | - | 20 | 14,276 | | | 14,276 | 0.04 | 14,276 | 14,276 | 0.04 | | 0.04 | | | | NA | |
| (b) VENTURE CAPITAL FUNDS | - | - | - | - | | | | - | | - | - | - | | - | | NA | |
| (c) ALTERNATE INVESTMENT FUNDS | | - | - | | | | | - | - | - | | - | | | | NA | |
| (d) FOREIGN VENTURE CAPITAL INVESTORS | - | - | 4 005 | | | | | 4.005 | 4 005 | - | - | - 0.00 | | | | NA | + |
| (e) FOREIGN PORTFOLIO INVESTORS (f) FINANCIAL INSTITUTIONS/BANKS | - | 24 | 1,025 5.823 | | - | 1,025 5.823 | 0.00 | 1,025 5.823 | 1,025 5.823 | | - | 0.00 | - | - | | NA NA | 2.14 |
| (g) INSURANCE COMPANIES | | 24 | 5,823 | | | 5,823 | 0.01 | 5,823 | 5,823 | 0.01 | | 0.01 | | | | NA NA | 2,14 |
| 1 LIFE INSURANCE COMPANIES 1 LIFE INSURANCE CORPORATION OF INDIA | AAACL0582H | - 1 | 8.52.774 | | | 8.52.774 | 2.18 | 8.52.774 | 8.52.774 | 2.18 | | 2.18 | - | | | NA NA | 8.52.74 |
| 2 Others | AAAGLUJUZII | 1 | 91.982 | | | 91.982 | 0.23 | 91.982 | 91.982 | 0.23 | | 0.23 | | - | | NA | 91.98 |
| (h) PROVIDENT FUNDS/PENSION FUNDS | | | 71,702 | | | 71,702 | 0.23 | 71,702 | 71,702 | 0.23 | | 0.23 | | | | NA | 71,70. |
| (i) ANY OTHER (SPECIFY) | | | | | | | | | | | | | | | | NA | + |
| () | | | | | | | | | | | | | | | | | + |
| Sub-Total (B) (1) | | 52 | 9.65.880 | | | 9.65.880 | 2.46 | 9.65.880 | 9.65.880 | 2.46 | | 2.46 | | | | NA | 9.46.87 |
| 2 Central Government/State Government(s)/ President of | | | | | | | | | , | | | - | | | | NA | |
| India | | | | | | | | | | | | | | | | | |
| Sub-Total (B) (2) | - | - | - | | | | | | | - | | | | | | NA | |
| 3 NON-INSTITUTIONS | - | - | - | | | | | - | | - | | | | | | NA | |
| (a) INDIVIDUALS | - | - | - | - | | | | - | | - | - | - | | - | | NA | |
| i. Individual Shareholders holding nominal share capital upto | - | 65,598 | 1,43,52,117 | - | - | 1,43,52,117 | 36.63 | 1,43,52,117 | 1,43,52,117 | 36.63 | - | 36.63 | - | - | | NA | 1,00,61,49 |
| Rs 2 lakhs | | 70 | 00.70.400 | | | 00.70.400 | 0.00 | 00.70.400 | 00 70 400 | 0.00 | | 0.00 | | | | | 00.70.40 |
| ii. Individual Shareholders holding nominal share capital in | - | /8 | 38,78,120 | - | | 38,78,120 | 9.90 | 38,78,120 | 38,78,120 | 9.90 | - | 9.90 | | - | | NA | 38,78,12 |
| excess of Rs 2 lakhs (b) NBFCs Registered with RBI | | | | | | | | | | | | | | | | NA | + |
| (c) Employees Trusts | - | | - | | | | | - | | - | | | | | | NA NA | + |
| (d) Overseas Depositories (holding DRs) (balancing figure) | - | - | - | | | | | - | - | - | | | - | - | | NA | + |
| (e) Any Other(specify) | | - | - | - | - | | | | | | - | - | | | | NA NA | + |
| 1 Other Bodies Corporates | - | 525 | 14,32,663 | | - | 14.32.663 | 3.66 | 14.32.663 | 14.32.663 | 3.66 | - | 3.66 | | | | NA NA | 13.95.44 |
| 2 Non-Resident Individuals | | | | - | - | 2.33.885 | 0.60 | 2.33.885 | 2.33.885 | 0.60 | - | 0.60 | - | | | | 2.21.88 |
| | - | 274 | 2,33,885 | - | | , | | ,, | 1 | | - | | | - | | NA | |
| 3 Trusts/Co-Operative Society/Foundation | - | 3 | 604 | | | 604 | 0.00 | 604 | 604 | 0.00 | | 0.00 | | | | NA | 40 |
| Sub-Total (B) (3) | 1 | 66,478 | 1.98.97.389 | _ | | 1.98.97.389 | 50.78 | 1.98.97.389 | 1.98.97.389 | 50.78 | 0.00 | 50.78 | 0.00 | 0.00 | ı | NA | 1.55.57.35 |

| Table I | V- Statement showing shareholding pattern of the Non Prom | oter -Non Publi | c Shareholders: | | | | | | | | | | | | | | | |
|---------|--|-----------------|-----------------|----------------|----------------|----------------|---------------------|-------------------|----------------------------------|---------------|---------------|------------------------------------|---------------|-------------------------|--|---------------|----------------|-----------|
| | | | | | | | | | | | | | | | | | | |
| | Category & Name of the Shareholders | PAN | No of | No of fully | Partly paid-up | Nos. of shares | Total no. shares | Shareholding % | Number of Votin | g Rights held | in each class | No of Shares | Total | Number o | ber of Locked in Number of Shares pled | | nares pledged | Number of |
| | (1) | (II) | Shareholder | paid up equity | equity shares | underlying | held | calculated as per | 0 | f securities | | Underlying shareholding, shares or | | or otherwise encumbered | | equity shares | | |
| | | | (III) | shares held | held | Depository | (VII = IV + V + VI) | SCRR, 1957 As a | | | Outstanding | as a % | (XII) | | (XIII) | | held in | |
| | | | , , | (IV) | (V) | Receipts | , | % of | ` ' | | convertible | assuming full | , , | | ` ' | | dematerialized | |
| | | | | ` ' | . , | (VI) | | (A + B + C2) | | | | securities | conversion of | 1 | | | | form |
| | | | | | | ` ′ | | (VIII) | | | (including | convertible | | | | | (XIV) | |
| | | | | | | | | ` ′ | | | Warrants) | securities (as a | | | | | ` ′ | |
| | | | | | | | | | No of Voting Rights Total as a % | | (X) | percentage of | No | As a % of | No. (Not | As a % of | | |
| | | | | | | | | | Class (Equity) | Total | of Total | (7.) | diluted share | | total shares | applicable) | total shares | |
| | | | | | | | | | | | Voting rights | | capital | | held | | held (Not | |
| | | | | | | | | | | | | | (XI) | | | | applicable) | |
| 1 | CUSTODIAN/DR HOLDER | | | | | | | | | | | | | | | N | IA | |
| (a) | Name of DR Holder | - | - | - | - | - | Nil | - | - | - | - | - | - | | - | N | IA | - |
| | | | | | | | | | | | | | | | | N | IA | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee | - | - | - | - | - | Nil | - | - | - | - | - | - | - | - | NA | | - |
| | Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | NA | | |
| | Total Non -Promoter -Non Public shareholding (C)=(C)(1)+(C)(2) | - | - | - | - | - | Nil | - | - | - | - | - | - | - | - | N | IA | - |